FALL FORWARD

As you gather with family and friends this Thanksgiving and holiday season, please keep in mind that there may be ways to provide for you and your family in the near and long term that also include Haverford.

- Explore what charitable gift annuity rates could mean for you and your loved ones.
- Learn how you can maximize the IRA Charitable Rollover if you are 70½ and over.
- Consider the benefits of using a donor advised fund or appreciated securities to make a celebratory gift in honor of a loved one.

To learn more, please contact Olga Briker, director of gift planning, at obriker@haverford.edu or (610) 795-6079.

I have tried to put into words why my experience at Haverford was so important to me, but, like so much of my life, the reasons lie just beyond my touch. For me, one of the most important qualities is the College’s “intimacy.” It’s a word that is all too often used in just a physical sense, but in Haverford’s case, the word is entwined within the College’s Latin motto (non doctior sed meliore doctrina imbatus), translated as “not more learned, but imbued with better learning.” The word “imbued” suggests the opposite of being “taught” or “instructed.” It implies that every aspect of the environment is important in the learning process, and those Quakers of yore recognized and acknowledged this ideal from the moment the school was founded.

Other than Haverford, I have attended or served four universities, and the differences between the College and these
other institutions might seem subtle, but they are substantial. At Haverford, the “infusion” of knowledge seemed then (as now) to take place everywhere, not just in the classroom. In the 1950s, we were given what for the time was remarkable responsibility for the management of the social and academic parts of our lives. In conversations with students on my recent visit to campus, I was pleased to see that this ideal from the moment the school was founded.

“Every aspect of the environment is important in the learning process, and those Quakers of yore recognized and acknowledged this ideal from the moment the school was founded.”

The Last Steam Railroad in America (2nd edition, Abrams 2008) is a definitive study of Link’s steam locomotion photographs of the 1930s. Tom has gifted many of Link's photographs to Haverford. Main Line on Main Street, North Fork, West Virginia, August 29, 1958. Photo by O. Winston Link, gifted to Haverford by Tom Garver ’56.

ARE YOU A COLLECTOR?

Have you been scouting out a suitable place for part or all of your collection of rare books, art, or photographs? This is a great time of year to consider sharing those items of monetary value that no longer bring you joy or serve your purposes, but could make a welcome and appreciated contribution in support of Haverford’s mission.

Here are some other ideas to consider:

- Do you have highly appreciated securities in your portfolio that you’d like to move out?
- Are you holding onto a fully paid life insurance policy or policies that you don’t need?
- Are you simplifying your estate planning and wondering what to do with your retirement plan?

Questions? Contact the Office of Gift Planning at (610) 896-1329 or obriker@haverford.edu.

Please check all that apply:

- [ ] I have included Haverford in my will.
- [ ] List me as a member of the Jacob P. Jones Society.
- [ ] Send me information on establishing a charitable gift annuity.
- [ ] Send me the Jacob P. Jones Society membership brochure.

Name ____________________________
Claim Year (or other relationship to Haverford) ____________________________
Address ____________________________________________________________
City State ZIP _______________________
Phone ____________________________
E-mail ____________________________

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Fall 2019